

FUNDS WITHDRAWAL REQUEST

BELL POTTER CAPITAL LIMITED

BELL POTTER

Telephone: 1800 061 327
Facsimile: (03) 9256 8765
GPO Box 4718, Melbourne VIC 3001
www.bellpotter.com.au
ABN 54 085 797 735
AFSL No. 360457

Please use this form if you wish to draw funds from your account.

FACILITY DETAILS

Facility Name

Facility Number

TRANSFER DETAILS (Please tick (✓) here for appropriate box)

Nominated Bank Account

Cheque

Bank Details
(listed below)

Total Amount

DAY OF TRANSFER

Overnight

Same Day

*Please Note. A \$25.00 fee applies to same-day transfers. Same-day transfers may not be applicable for Credit Unions or Building Societies

CHEQUE COLLECTION

Leve 29, 101 Collins Street

Express Post to
Postal Adress

Mail to Postal
Address

BANK DETAILS (not required for nominated Bank Account)

Bank, Building Society or Credit Union Name

Branch Number (BSB)

Account Number

Account Name

SPECIAL INSTRUCTIONS / CHEQUE PAYEE

PLEASE SIGN HERE

Name 1

Signature 1

Date (dd/mm/yyyy)

/ /

Name 2

Signature 2

Date (dd/mm/yyyy)

/ /

Please note: All funds transfer requests received by 2pm (Melbourne time) will be processed that business day and funds will be available the next business day.

OFFICE USE ONLY

Client No.	Signature	Surplus	A/C Mgr	Verified	Processed	Date
Request Verified by Adviser <input type="checkbox"/>					Date to be actioned	